

Fill in this information to identify the case:Debtor name Texan Super Dealer, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 20-30825☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From 1/01/2020 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business
☐ Other _____**Gross revenue**
(before deductions and exclusions)\$9,600.00**For prior year:**
From 1/01/2019 to 12/31/2019☒ Operating a business
☐ Other _____\$1,217,410.44**For year before that:**
From 1/01/2018 to 12/31/2018☒ Operating a business
☐ Other _____\$595,619.12**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Debtor **Texan Super Dealer, Inc.**Case number (if known) **20-30825**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Pactum Capital LLC 55 W Mirror Ridge Circle The Woodlands, TX 77382	Unknown; total amount collected by Pactum Capital from Feb. 2019 to Feb. 2020 is \$116,456.23	Unknown	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Pactum Capital LLC</u> <u>receives monthly car payments</u> <u>directly from purchasers of</u> <u>vehicles.</u>
3.2. Arsenal Financial Services Attn: Steve Polakoff 61 Carlton Woods Spring, TX 77382	Various between November 5, 2019 and February 3, 2020	\$26,858.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Arsenal Financial</u> <u>Services receives monthly car</u> <u>payments directly from</u> <u>purchasers of vehicles, for the</u> <u>benefit of Rocky Del Papa, Mike</u> <u>Martz and Victoria Villages</u> <u>Homes Ltd.</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Rocky del Papa (Omero del Papa III) 6 Cluny Court The Woodlands, TX 77382 Former Director, President and Secretary	Various between July 15, 2019 and February 16, 2020	\$69,059.18	Arsenal Financial collected monthly car payments directly from purchasers of vehicles for the benefit of Rocky del Papa and others. The total amount is the total amount collected for all three creditors, including Mr. Del Papa, an insider.
4.2. Danisha Kozackiewicz Cars & Performance, LLC 24230 Kuykendahl Rd., Ste. 310 Tomball, TX 77375-5125 President; 81% owner	2/19/2019	\$5,000.00	
4.3. Rocky del Papa (Omero del Papa III) 6 Cluny Court The Woodlands, TX 77382 Former Director, President and Secretary	\$65,300.59 on 5/9/19; \$3,500 on 5/9/2019; \$3,500 on 2/21/19; 3 checks for \$21,073.23 on 2/20/19.	\$135,520.28	

5. Repossessions, foreclosures, and returns

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List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Pactum Capital LLC 55 W Mirror Ridge Circle The Woodlands, TX 77382	11 vehicles in inventory taken and held by Pactum Capital LLC; Pactum Capital is also directly collecting monthly car payments from purchasers of vehicles.		Unknown
Arsenal Financial Services Attn: Steve Polakoff 61 Carlton Woods Spring, TX 77382	Arsenal has taken possession of Stock No. 20167 and is also directly collecting monthly car payments from the purchasers of vehicles.		Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	American Credit Acceptance, LLC v. Texan Super Dealer, Inc., d/b/a Texan Super Dealer 2020-CP-4200296	Breach of Contract	Spartanburg County Court of Common Pleas Spartanburg, SC	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Harris County Tax Assessor-Collector vs. Texan Super Dealer, Inc. 2019-41989-7	Tax collection	234th District Court, Harris County, TX 201 Caroline, 13th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Harris County Tax Assessor-Collector vs. Texan Super Dealer, Inc. 2019-41208-7	Tax collection	295th District Court, Harris County, TX 201 Caroline, 14th Floor Houston, TX 77002	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

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Custodian's name and Address Arsenal Financial Services Attn: Steve Polakoff 61 Carlton Woods Spring, TX 77382	Describe the property See no. 5 above.	Value Unknown
	Case title	Court name and address
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
Furniture and random items stolen from property.	None	January 2020	Unknown

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Crain, Caton & James, P.C. 1401 McKinney St., Suite 1700 Houston, TX 77010-4035	Attorney Fees	12/5/2019	\$15,000.00
Email or website address mcohn@craincaton.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case

Debtor **Texan Super Dealer, Inc.**Case number (if known) **20-30825**

to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 10910 FM 2920, Suite B Tomball, TX 77378	Dec. 2017 - Oct. 2018

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☐ No.

☒ Yes. State the nature of the information collected and retained.

**Credit applicaion, contract with driver's license numbers, social
security numbers, or passport numbers**

Does the debtor have a privacy policy about that information?

☒ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Debtor **Texan Super Dealer, Inc.**Case number (if known) **20-30825****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Icon Bank of Texas (n/k/a BankCorp South	XXXX-3118	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	On or before September 2019	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

Debtor **Texan Super Dealer, Inc.**Case number (if known) **20-30825**

- ☒ No.
☐ Yes. Provide details below.

Case title
Case number

**Court or agency name and
address**

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

**Governmental unit name and
address**

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

**Governmental unit name and
address**

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

**Date of service
From-To**

26a.1. **Craig Martin**
2057 Forest Haven Dr.
Conroe, TX 77384

2017 - Present
Tel: (805)501-5376

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

**Date of service
From-To**

26b.1. **Craig Martin**
2057 Forest Haven Dr.
Conroe, TX 77384

2017 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

Debtor **Texan Super Dealer, Inc.**Case number (if known) **20-30825****Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Craig Martin**
2057 Forest Haven Dr.
Conroe, TX 77384

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Internal Revenue Service**
1919 Smith St.
STOP 5025 HOU
Houston, TX 77002

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

27.1 **Nelson Navarro**

**Various;
automatically
generated
whenever
changed**

**Amounts are market value based on
NADA guide**

Name and address of the person who has possession of inventory records

Nelson Navarro
43 Pronghorn
Spring, TX 77389

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Danisha Kozackiewicz	Cars & Performance, LLC 24230 Kuykendahl Rd., Ste. 310 Tomball, TX 77375-5125	President	81%
Name	Address	Position and nature of any interest	% of interest, if any
Omero del Papa IV			19%
Name	Address	Position and nature of any interest	% of interest, if any
Rocky del Papa	(Omero del Papa III) 6 Cluny Court The Woodlands, TX 77382	Former director, president and secretary	0%; however, he continues to have control over the debtor.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **Texan Super Dealer, Inc.**Case number (if known) **20-30825**

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Rocky del Papa (Omero del Papa III) 6 Cluny Court The Woodlands, TX 77382	See item 4.3 above. \$135,520.28	\$65,300.59 on 5/9/19; \$3,500 on 5/9/2019; \$3,500 on 2/21/19; 3 checks for \$21,073.23 on 2/20/19.	None were distributions.
	Relationship to debtor Former Director, President and Secretary			
30.2	Danisha Kozackiewicz Cars & Performance, LLC 24230 Kuykendahl Rd., Ste. 310 Tomball, TX 77375-5125	See item 4.2 above. \$5000.00	2/19/2019	
	Relationship to debtor 81% owner			
30.3	Rocky del Papa (Omero del Papa III) 6 Cluny Court The Woodlands, TX 77382	See item 4.1 above. \$69,059.18	Various between July 15, 2019 and February 16, 2020	Arsenal Financial collected monthly car payments directly from purchasers of vehicles for the benefit of Rocky del Papa and others. The total amount is the total amount collected for all three creditors, including Mr. Del Papa, an insider.
	Relationship to debtor Former Director, President and Secretary			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Debtor Texan Super Dealer, Inc.Case number (if known) 20-30825

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 17, 2020/s/ Danisha Kozackiewicz

Signature of individual signing on behalf of the debtor

Danisha Kozackiewicz

Printed name

Position or relationship to debtor PresidentAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes